



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

02/07/2026

Issue Number	260403
Tender Type	Reopening
Tender Date	06/07/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 6 Billion
Interest Type	Fixed
Coupon Rate	1.54%
Interest Payment Frequency	Annually
Interest Payment Date	March 19th
Original Tenor	3 Years
Issue and Settlement Date	07/07/2026
Listing Date	08/07/2026
Value Date	19/03/2026
Maturity Date	19/03/2029
Commission Rate	0.01%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM
For offshore, assigned the same ratings as China's sovereign debt	

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>